

# FINANCIAL STATEMENT

NAME \_\_\_\_\_ SOC. SEC. # \_\_\_\_\_  
 CO-BORROWER NAME \_\_\_\_\_ SOC. SEC. # \_\_\_\_\_  
 MAILING ADDRESS \_\_\_\_\_ ZIP \_\_\_\_\_ HOW LONG? \_\_\_\_\_  
 PREVIOUS ADDRESS \_\_\_\_\_ ZIP \_\_\_\_\_ HOW LONG? \_\_\_\_\_  
 OCCUPATION \_\_\_\_\_ CO-BORROWERS OCCUPATION \_\_\_\_\_  
 EMPLOYER & ADDRESS \_\_\_\_\_ ZIP \_\_\_\_\_ HOW LONG? \_\_\_\_\_  
 PREVIOUS EMPLOYER & ADDRESS \_\_\_\_\_ ZIP \_\_\_\_\_ HOW LONG? \_\_\_\_\_  
 CO-BORROWER EMPLOYER' & ADDRESS \_\_\_\_\_ ZIP \_\_\_\_\_ HOW LONG? \_\_\_\_\_  
 PHONES: HOME \_\_\_\_\_ WORK \_\_\_\_\_ CO-BORROWERS WORK \_\_\_\_\_ OTHER PHONE \_\_\_\_\_  
 MARITAL STATUS \_\_\_\_\_ HOW LONG? \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ AGES OF CO-BORROWER \_\_\_\_\_ DEPENDENTS \_\_\_\_\_

ASSETS		LIABILITIES			
<u>DEPOSIT (cash or check)</u> \$		<u>OWED TO:</u>	<u>MO. PAYMENT</u>	<u># LEFT</u>	<u>BALANCE</u>
Name and address of Bank S&L, or Credit Union		<u>BANK LOANS A NOTES (Other than Autos) -</u>			
Acct. no. \$			\$		\$
Name and address of Bank, S&L, or Credit Union			\$		\$
Acct. no. \$		<u>MORTGAGES &amp; LENDERS</u>			
<u>REAL ESTATE- (Location &amp; Market Value):</u>			\$		\$
\$			\$		\$
\$		<u>AUTO LOANS &amp; LENDERS</u>			
\$			\$		\$
<u>AUTOS (Make and Year)-</u>			\$		\$
\$		<u>LIFE INS. LOANS</u>			
\$		<u>OTHER DEBTS (Stores Accts., Etc.):</u>			
<u>CASH VAL. OF LIFE INS.</u> \$			\$		\$
<u>BONDS, STOCKS (Market Val.)</u> \$			\$		\$
<u>HOUSEHOLD FURNISHINGS</u> \$			\$		\$
<u>OTHER (Describe)</u> \$			\$		\$
\$			\$		\$
<u>TOTAL</u> \$		<u>TOTAL</u>			\$

Annual Income	Borrower	Co-Borrower	Total
Base Empl. Income	\$	\$	\$
Overtime			
Bonuses			
commissions			
Dividends/Interest			
Net Rental Income			
Other			
<u>Total</u>	\$	\$	\$

Monthly House Payment/Rent \_\_\_\_\_  
 Monthly Alimony - Child Support Payable \$ \_\_\_\_\_  
 Any Suits, Judgements or Bankruptcy?  
 (If yes. explain on back) \_\_\_\_\_  
 Source of Down Payment or Settlement costs not shown above  
 \_\_\_\_\_

I/WE understand and agree that the above information is to be used to establish our preliminary qualifications to purchase and/or obtain financing for real estate we may purchase. Jobin Realty and/ or a mortgage lender(s) is authorized obtain my/our credit report and may reveal this information to owners of real estate and/or their agent, lending institutions, insurance companies and applicable governmental loan agencies. **This information is true to the best of my/our knowledge and belief.**

DATE \_\_\_\_\_  
 DATE \_\_\_\_\_

PURCHASER \_\_\_\_\_  
 PURCHASER \_\_\_\_\_

